CIBC Private Wealth, US, receives *Family Wealth Report* awards for "Private Client Investment Platform" and "Women in Wealth Management"

CHICAGO, May 17, 2021—CIBC Private Wealth, US, was recognized with the following *Family Wealth Report (FWR)* awards:

- **Private Client Investment Platform**
- **Women in Wealth Management** conferred to Frances Boatwright, senior vice president and senior equity trader

"With our focus on helping clients preserve and grow their wealth, we are honored that our investment platform continues to be recognized by *Family Wealth Report*," says John S. "Jack" Markwalter, Jr., CEO of CIBC Private Wealth, US. "In addition to the timely and consistent market analysis provided by Chief Investment Officer Dave Donabedian, CFA, our Investment Team's disciplined, yet flexible approach supports our clients' objectives for long-term, risk adjusted returns."

"We also congratulate Frances Boatwright, director of wealth trading, for being recognized by *FWR*," says Markwalter. "Frances not only solves issues that arise on the trading desk and serves our clients with excellence, but she is also a leader in inclusion and diversity—opening doors and creating pathways for visible minorities to thrive in the wealth management business."

FWR is a leading trade publication covering news and other developing stories in North American wealth management, family office and high net worth/ultra–high net worth sectors. *FWR's* awards program recognizes companies, teams and individuals within the banking and wealth management industries that the publication deems best-in-class and that "demonstrate innovation and excellence" in their respective fields.

Private Client Investment Platform
CIBC Private Wealth's Investment Team, led by Chief Investment Officer David L. Donabedian, CFA, has been recognized once again for the excellence of their investment platform.

This is the **tenth time** that CIBC Private Wealth has received recognition from *FWR,* and the fifth for the firm's investment excellence. In previous years, *FWR* has recognized CIBC Private Wealth in the following categories:

- **Best Multi-Family Office**, 2019, 2015
- **Women in Wealth Management (Individual—WM Organizations), Highly Commended—** Senior Relationship Manager, Kimberly Dwyer**,** 2018
- **Private Client Investment Platform**, 2018, 2017
- **Private Client Investment Platform (Highly Commended)**, 2016
- **Leading Individual (Multi-Family Office)—**CEO John S. "Jack" Markwalter, 2018, David L. Donabedian, CFA, 2016
- **Multi-Family Office (Client Initiative)**, 2016

Women in Wealth Management
Boatwright is director of wealth trading for CIBC Private Wealth, with more than 20 years in the industry. As a trader, Boatwright works closely with the investment team and relationship managers to source and execute trades in a timely, proficient manner.

Boatwright also uses her expertise to train and educate colleagues, as well as serve as a mentor to team members around the firm. She has an active role in volunteering for the firm's Inclusion and Diversity initiatives, taking on projects outside of her day-to-day trading role seeking to broaden a diverse culture within the firm.

About CIBC
CIBC (NYSE: CM) (TSX: CM) is a leading North American financial institution with 10 million personal banking, business, public sector and institutional clients. CIBC offers a full range of advice, solutions and services in the United States, across Canada and around the world. In the U.S., CIBC Bank USA provides commercial banking, private and personal banking and small business banking solutions and CIBC Private Wealth offers investment management, wealth strategies and legacy planning. Visit us at cibc.com/US.

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Disclosures

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Family Wealth Report awards are determined by a panel of judges' review of questionnaires. The categories are focused around three main areas (1) Experts (individuals and teams); (2) Products; and (3) Services for wealth managers and clients/institutions of all sizes and types.

2021, *Family Wealth Report*, “Private Client Investment Platform”
The award recognizes investment platforms specializing in servicing the investment needs of the high net worth community. CIBC Private Wealth was one of five firms shortlisted and the only recipient of this award.

2021, *Family Wealth Report* “Women in Wealth Management”
The award recognizes women in private banking or wealth management who are an inspiration both to clients and colleagues. Frances Boatwright was one six individuals shortlisted and the only recipient of this award.

2015, *Family Wealth Report,* "Best Multi-Family Office"
Atlantic Trust was one of seven firms shortlisted. This award recognizes multi-family offices with a genuinely national reach as determined by a panel of judges' review of firm questionnaires.

2016, *Family Wealth Report,* "Multi-Family Office (Client Initiative)"
Atlantic Trust was one of five firms shortlisted and the only firm to receive this award. The award recognizes new initiatives for clients from multi-family offices of any size or reach.

2016, *Family Wealth Report,* "Leading Individual (Multi-Family Office)"
David Donabedian was one of three candidates shortlisted and the only recipient of this award. The award recognizes an individual working in the private client world.

2016, *Family Wealth Report,* "Private Client Investment Platform"— Highly Commended
Atlantic Trust was one of five firms shortlisted for this award and the only firm to be recognized as "highly commended" in this category. The award recognizes investment platforms specializing in servicing the investment needs of the high net worth community.

2017, *Family Wealth Report*, "Private Client Investment Platform "
CIBC Atlantic Trust was one of five firms shortlisted and the only firm to receive this award. The award recognizes investment platforms specializing in servicing the investment needs of the high net worth community.

2018, *Family Wealth Report,* "Private Client Investment Platform "
CIBC Atlantic Trust was one of eight firms shortlisted and the only firm to receive this award. The award recognizes investment platforms specializing in servicing the investment needs of the high net worth community.

2018, *Family Wealth Report*, "Leading Individual (MFO)"
Jack Markwalter was one of eight candidates shortlisted and the only recipient of this award. The award recognizes an individual working in the private client world.

2019, *Family Wealth Report*, "Best Multi-Family Office"
CIBC Private Wealth Management was one of five firms shortlisted for the “Multi-Family Office ($15 billion AuM/AuA and above)” award and was the only award recipient.

Rankings, ratings or awards may not be representative of any specific client's experience. Any reference to a ranking, rating or an award provides no guarantee for future performance results and is not constant over time.